

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (CML)
	§	
	§	(Jointly Administered)
Debtors. <sup>1</sup>	§	
	§	
	§	

**AMENDED NOTICE OF CURE AMOUNTS  
RELATED TO THE ASSUMPTION OF EXECUTORY CONTRACTS AND  
UNEXPIRED LEASES IN CONNECTION WITH CONFIRMATION OF PLAN**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

On December 21, 2022, Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”).

On November 17, 2023, the Bankruptcy Court entered the *Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief* (Docket No. 1447) (the “**Initial Disclosure Statement Order**”), authorizing the Debtors to solicit acceptances for the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors* (Docket No. 1438) (including any exhibits and schedules thereto, and as may be modified, amended, or supplemented,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

the “**Third Amended Plan**”),<sup>2</sup> and approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

On December 5, 2023, the Debtors filed the *Notice of Cure Amounts Related to the Assumption of Executory Contracts and Unexpired Leases in Connection With Confirmation of Plan* (Docket No. 1511) (the “**Initial Cure Notice**”).

On December 28, 2023, the Bankruptcy Court entered the *Order (I) Modifying Dates and Deadlines Set Forth in the Disclosure Statement Order and (II) Conditionally Approving the Debtors’ Disclosure Statement Supplement* (Docket No. 1638) (together with the Initial Disclosure Statement Order, the “**Disclosure Statement Order**”), which, among other things, modified dates and deadlines set in the Initial Disclosure Statement Order, with respect to solicitation of the *Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors* (Docket No. 1639) (including any exhibits and schedules thereto and as modified by the *Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors (With Technical Modifications)* (Docket No. 1722), the “**Plan**”).

On January 15, 2024, the Debtors filed a Plan Supplement containing a Schedule of Assumed Contracts and a Schedule of Rejected Contracts attached as exhibits thereto.

In accordance with Section 8.1 of the Plan and decretal paragraph 37 of the Disclosure Statement Order, effective as of the Effective Date, all Executory Contracts and Unexpired Leases to which any of the Debtors are parties shall be deemed assumed, unless such contract or lease (i) was previously assumed or rejected by the Debtors, pursuant to Final Order of the Bankruptcy Court, (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to reject Filed by the Debtors on or before the Confirmation Date, or (iv) is specifically designated as a contract or lease to be rejected on the Schedule of Rejected Contracts.

Copies of the Plan, Disclosure Statement, Disclosure Statement Order, or other documents related thereto are available free of charge by visiting <https://cases.stretto.com/corescientific/>. You may also obtain copies of these documents by visiting the Bankruptcy Court’s website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE A PARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT COULD BE ASSUMED BY THE DEBTORS. YOU ARE ADVISED TO REVIEW CAREFULLY THE INFORMATION CONTAINED IN THIS NOTICE AND THE RELATED PROVISIONS OF THE PLAN.**

Each of the Executory Contracts and unexpired leases that may be designated for assumption and the Debtors’ calculation of the Cure Amount (if any) with respect thereto are set

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan or the Disclosure Statement Order, as applicable.

forth on **Schedule 1** annexed hereto. The Cure Amounts listed on Schedule 1 are the only amounts proposed to be paid upon the assumption of the Executory Contracts and unexpired leases.

**The inclusion of any Executory Contract or Unexpired Lease on Schedule 1 does not constitute an admission that a particular Executory Contract or unexpired lease is an Executory Contract or Unexpired Lease within the meaning of the Bankruptcy Code or require or guarantee that such Executory Contract or Unexpired Lease ultimately will be assumed. The Debtors reserve the right to amend Schedule 1 (including the Cure Amounts), the Schedule of Assumed Contracts, or the Schedule of Rejected Contracts at any time prior to the Effective Date, including any amendments that reflect changes to the Debtors' intention to assume or reject certain Executory Contracts or Unexpired Lease s. The Debtors reserve all rights with respect thereto.**

Section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will promptly cure, any defaults under Executory Contracts and Unexpired Leases at the time of assumption. Accordingly, the Debtors have conducted a thorough review of their books and records and have determined the Cure Amount (if any) under the Executory Contracts and Unexpired Leases, which amounts are set forth on **Schedule 1** attached hereto. Please note that if no amount is stated for a particular Executory Contract or Unexpired Lease, the Debtors believe that there is no Cure Amount outstanding for such Executory Contract or Unexpired Lease. A redline of the schedule attached to the Initial Cure Notice marked against Schedule 1 is annexed hereto as **Schedule 2**.

## **Objections and Claims**

### **A. Cure Objections**

Any objection to the proposed assumption of an Executory Contract or Unexpired Lease identified on **Schedule 1** regarding (i) the proposed Cure Amount, (ii) the ability of the Reorganized Debtors to provide “adequate assurance of future performance” (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract and Unexpired Lease to be assumed, or (iii) any other matter pertaining to assumption, assumption and assignment, or payment of the Cure Amount required by section 365(b)(1) of the Bankruptcy Code (any such objection, a “**Cure Objection**”) must be Filed, served and actually received by the Debtors within fourteen (14) days of the service of this Cure Notice, or such shorter period as agreed to by the parties or authorized by the Bankruptcy Court (the “**Cure Objection Deadline**”). For the avoidance of doubt, the Cure Objection Deadline has expired for any party whose Cure Amount identified on Schedule 1 is greater than or equal to the Cure Amount identified on Schedule 1 of the Initial Cure Notice.

Executory contracts or unexpired leases that are not listed on any of the Schedule of Rejected Contracts, the Schedule of Assumed Contracts, or any Cure Notice will be assumed as of the Effective Date with a deemed Cure Amount of Zero Dollars (\$0). Counterparties to such unscheduled Executory Contracts or Unexpired Leases that believe they are entitled to more than Zero Dollars (\$0) in Cure Amount, should contact the Solicitation Agent at CoreScientificInquiries@stretto.com prior to the Cure Objection Deadline to identify such Executory Contract or Unexpired Lease and the asserted Cure Amount. To the extent the Debtors

and the counterparty cannot agree on the Cure Amount, such counterparty may be required to file a Cure Objection in order to assert a Cure Amount greater than Zero Dollars (\$0) by the Cure Objection Deadline.

Any counterparty to an Executory Contract or Unexpired Lease that does not timely object to the notice of the proposed assumption of such Executory Contract or Unexpired Lease shall be deemed to have assented to assumption of the applicable Executory Contract or Unexpired Lease notwithstanding any provision thereof that purports to (i) prohibit, restrict, or condition the transfer or assignment of such contract or lease; (ii) terminate or modify, or permit the termination or modification of, a contract or lease as a result of any direct or indirect transfer or assignment of the rights of any Debtor under such contract or lease or a change, if any, in the ownership or control to the extent contemplated by the Plan; (iii) increase, accelerate, or otherwise alter any obligations or liabilities of any Debtor or any Reorganized Debtor, as applicable, under such Executory Contract or Unexpired Lease; or (iv) create or impose a Lien upon any property or Asset of any Debtor or any Reorganized Debtor, as applicable. Each such provision shall be deemed to not apply to the assumption of such Executory Contract or Unexpired Lease pursuant to the Plan and counterparties to assumed Executory Contracts or Unexpired Leases that fail to object to the proposed assumption in accordance with the terms set forth in section 8.2(a) of the Plan, shall forever be barred and enjoined from objecting to the proposed assumption or to the validity of such assumption (including with respect to any Cure Amounts or the provision of adequate assurance of future performance), or taking actions prohibited by the foregoing or the Bankruptcy Code on account of transactions contemplated by the Plan.

If there is an Assumption Dispute pertaining to assumption of an Executory Contract or Unexpired Lease (other than a dispute pertaining to a Cure Amount), such dispute shall be heard by the Bankruptcy Court prior to such assumption being effective; *provided* that the Debtors or the Reorganized Debtors, as applicable, may settle any dispute regarding the Cure Amount or the nature thereof without any further notice to any party or any action, order, or approval of the Bankruptcy Court, except that such settlement shall be with the consent of the Requisite Consenting Creditors (subject to the parties' rights and obligations under the RSA).

To the extent an Assumption Dispute relates solely to the Cure Amount, the Debtors may assume and/or assume and assign the applicable Executory Contract or Unexpired Lease prior to the resolution of the Assumption Dispute; *provided* that the Debtors or the Reorganized Debtors, as applicable, reserve Cash in an amount sufficient to pay the full amount reasonably asserted as the required Cure Amount by the non-Debtor party to such Executory Contract or Unexpired Lease (or such smaller amount as may be fixed or estimated by the Bankruptcy Court or otherwise agreed to by such non-Debtor party and the applicable Reorganized Debtor)

**ONLY PARTIES WHOSE CURE AMOUNTS HAVE BEEN ADVERSELY AFFECTED AS COMPARED TO THE INITIAL CURE NOTICE MAY HAVE FOURTEEN DAYS TO OBJECT TO SUCH CURE AMOUNT. IF A COUNTERPARTY FAILS TO FILE WITH THE BANKRUPTCY COURT AND SERVE ON THE NOTICE PARTIES A TIMELY CURE OBJECTION, THE COUNTERPARTY SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION WITH REGARD TO THE AMOUNT TO CURE ANY DEFAULT UNDER THE APPLICABLE EXECUTORY CONTRACT OR UNEXPIRED LEASE. IN THAT INSTANCE, THE CURE AMOUNTS**

**SET FORTH ON SCHEDULE 1 ANNEXED HERETO SHALL BE CONTROLLING AND WILL BE THE ONLY AMOUNT NECESSARY TO CURE OUTSTANDING DEFAULTS UNDER THE APPLICABLE EXECUTORY CONTRACT OR LEASE UNDER SECTION 365(b) OF THE BANKRUPTCY CODE, NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE EXECUTORY CONTRACT OR UNEXPIRED LEASE, OR ANY OTHER DOCUMENT, AND THE APPLICABLE COUNTERPARTY SHALL BE FOREVER BARRED FROM ASSERTING ANY ADDITIONAL CURE OR OTHER AMOUNTS WITH RESPECT TO SUCH EXECUTORY CONTRACT OR UNEXPIRED LEASE AGAINST THE DEBTORS OR REORGANIZED DEBTORS, AS APPLICABLE, OR THE PROPERTY OF ANY OF THE FOREGOING.**

**Confirmation Hearing**

A hearing to consider confirmation of the Plan is currently scheduled to begin on **Friday, January 16, 2024 at 10:00 a.m. (Prevailing Central Time)** before the Bankruptcy Court (the “Confirmation Hearing”).

Dated: January 16, 2024  
Houston, Texas

Respectfully submitted,

/s/ Clifford W. Carlson

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*Attorneys for Debtors*

*and Debtors in Possession*

**Certificate of Service**

I hereby certify that on January 16, 2024, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Clifford W. Carlson  
Clifford W. Carlson

**Schedule 1**

**Executory Contracts and Unexpired Leases to be Assumed**



## Executory Contracts and Unexpired Leases to be Assumed

Contract Party	Debtor	Category	Description	Cure Est
AccuForce HR Solutions, LLC	Core Scientific Operating Company	All Other Agreements	2021-08-25 Professional Services - Staffing Agreement	\$0
	Core Scientific Operating Company	All Other Agreements	Staffing Agreement	
Advanced Business Equipment	Core Scientific Operating Company	Equipment Leases & Sales	Copiers lease agreement dated 2019-07-25	\$0
	Core Scientific Operating Company	Equipment Leases & Sales	Equipment lease agreement dated 2019-06-26	
	Core Scientific Operating Company	Equipment Leases & Sales	Renewed equipment lease	
Alation	Core Scientific, Inc.	IT & License Agreements	2022-06-13 Software/Subscription Services - Order #Q-06003-1	\$0
	Core Scientific, Inc.	All Other Agreements	2022-06-13 Software/Subscription Services - Order #Q-06003-1	
	Core Scientific, Inc.	All Other Agreements	Order #Q-06003-1	
Alteryx, Inc.	Core Scientific, Inc.	All Other Agreements	2022-08-26 Software/Subscription Services - Order Form #Q-328608	\$0
	Core Scientific, Inc.	All Other Agreements	Order Form #Q-328608	
Altru Employer Health Solutions	Core Scientific Operating Company	All Other Agreements	2021-11-30 Human Resource Services - Statement of Work	\$205
	Core Scientific Operating Company	All Other Agreements	Statement of Work	
Amazon Web Services, Inc.	Core Scientific Operating Company	IT & License Agreements	AWS Customer Agreement	\$61,990
American Security and Protection Service	Core Scientific Operating Company	All Other Agreements	2021-11-17 Professional Services - Security Guard Services Contract	\$0
	Core Scientific Operating Company	All Other Agreements	Security Guard Services Contract	
Argo Innovation Labs, Inc.	Core Scientific, Inc.	Equipment Leases & Sales	Asset Purchase and Hosting Termination Agreement dated 2022-03-10	\$0
AsicXchange Team Inc.	Core Scientific, Inc.	Equipment Leases & Sales	Purchase and Sale Agreement with AsicXchange Team Inc. dated 2022-11-22	\$0
Atlas Technology Management Pte. Ltd.	Core Scientific Operating Company	Suppliers	2021-10-19 Purchase of Miners - Sales and Purchase Agreement	\$0
BalsamWest Fiber Net	Core Scientific Operating Company	IT & License Agreements	2019-04-30 Network Services - Service Order (Quote #43585-42746)	\$4,916
BitAlpha, Inc.	Core Scientific, Inc.	All Other Agreements	2022-08-31 Software Services - Order Form	\$0
	Core Scientific, Inc.	All Other Agreements	Order Form	

## Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

Contract Party	Debtor	Category	Description	Cure Est
Bitmain Development Ptd. Ltd	Core Scientific, Inc.	Suppliers	2022-12-16 Purchase of Miners - Sales and Purchase Agreement	\$0
Bitmain Sales (USA) Inc.	Core Scientific Operating Company	All Other Agreements	Co-Location Hosting Services Agreement	
Bitmain Technologies Georgia Limited	Core Scientific Operating Company	Customer Contracts	Amended and Restated Order 4 dated 2021-10-02	
	Core Scientific Operating Company	All Other Agreements	Cooperation Agreement	
	Core Scientific Operating Company	Customer Contracts	Master Services Agreement dated 2021-09-07	
	Core Scientific Operating Company	Customer Contracts	Order 1 dated 2021-06-15	
	Core Scientific Operating Company	Customer Contracts	Order 1 dated 2022-08-01	
	Core Scientific Operating Company	Customer Contracts	Order 2 dated 2021-07-21	
	Core Scientific Operating Company	Customer Contracts	Order 3 dated 2021-08-05	
	Core Scientific Operating Company	Customer Contracts	Order 5 dated 2021-11-01	
	Core Scientific Operating Company	Customer Contracts	Order 6 dated 2022-02-21	
	Core Scientific Operating Company	Customer Contracts	Order 7 dated 2022-07-27	
	Core Scientific, Inc.	Customer Contracts	Repair Order 1 dated 2022-08-01 (to MSA dated 2021-09-07)	
Bitmain Technologies Limited	Core Scientific Operating Company	Suppliers	2021-03-17 Purchase of Miners - Futures Sales and Purchase Agreement	
	Core Scientific Operating Company	Suppliers	2021-04-22 Purchase of Miners - Non-Fixed Price Sales and Purchase Agreement	
	Core Scientific Operating Company	Suppliers	2021-04-22 Purchase of Miners - Non-fixed Price Sales and Purchase Agreement	
	Core Scientific Operating Company	Suppliers	2021-10-14 Purchase of Miners - Non-Fixed Price Sales and Purchase Agreement	
	Core Scientific Operating Company	Suppliers	2021-12-29 Purchase of Miners - Non-fixed Price Sales and Purchase Agreement	
Bitmain Technology Inc.	Core Scientific, Inc.	Suppliers	Purchase of miners Supplier Agreement dated 2021-12-29	\$0
Bitmain Technology Inc.	Core Scientific, Inc.	All Other Agreements	License Agreement for the Unlocking SSH Firmware	
Broadridge Investor Communication Solutions, Inc.	Core Scientific, Inc.	All Other Agreements	2022-04-25 Professional Services - Services Schedules	\$0
	Core Scientific, Inc.	All Other Agreements	Services Schedule	
Business Wire, Inc.	Core Scientific, Inc.	All Other Agreements	Business Wire Special Pricing Agreement (Bulk) dated 2022-10-04	\$0
C&W Facility Services Inc.	Core Scientific, Inc.	All Other Agreements	2022-10-01 Professional Services - Master Services Agreement for Facility Services	\$0
	Core Scientific, Inc.	All Other Agreements	Master Services Agreement for Facility Services	
Callahan Mechanical Contractors	Core Scientific, Inc.	All Other Agreements	2019-08-06 Construction Services - Preventive HVAC Quarterly Maintenance Proposal	\$3,318
	Core Scientific, Inc.	All Other Agreements	Preventive HVAC Quarterly Maintenance Proposal	
Centurylink Communications LLC dba Lumen	Core Scientific Operating Company	IT & License Agreements	2019-01-17 Network Services - Quote Number 11385682	\$737
	Core Scientific Operating Company	IT & License Agreements	2019-12-16 Network Services - Master Service Agreement	
	Core Scientific Operating Company	IT & License Agreements	2020-07-28 Network Services - Order No. 12039929	
	Core Scientific Operating Company	IT & License Agreements	2021-03-23 Network Services - Service Order (Grand forks)	
Charter Communications Operating LLC dba Spectrum	Core Scientific Operating Company	IT & License Agreements	2020-01-10 Network Services - Enterprise Ethernet Service Level Agreement and Order #11568570	\$14,398
	Core Scientific Operating Company	IT & License Agreements	2022-02-08 Network Services - Enterprise Service Agreement	

## Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

Contract Party	Debtor	Category	Description	Cure Est
Citadel Securities Corporate Solutions LLC	Core Scientific Operating Company	All Other Agreements	2021-11-16 Professional Services - Master Services Agreement & SOW	\$0
	Core Scientific Operating Company	All Other Agreements	Master Services Agreement & SOW	
City of Denton	Core Scientific, Inc.	Lease	Dark Fiber Lease Agreement dated March 10, 2022	\$78,073
Cline Kezar	Core Scientific, Inc.	Employment Agreements	2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement	\$0
Cloudflare, Inc.	Core Scientific Operating Company	IT & License Agreements	2021-12-03 Software/Subscription Services - Enterprise Service Order Form	\$0
	Core Scientific Operating Company	All Other Agreements	2021-12-03 Software/Subscription Services - Enterprise Service Order Form	
	Core Scientific Operating Company	All Other Agreements	Enterprise Service Order Form	
Cogent Communications, Inc.	Core Scientific Operating Company	IT & License Agreements	2019-06-27 Network Services - Network Services T&C North America and Order No 1-300314962	\$841
Coinbase, Inc.	Core Scientific, Inc.	All Other Agreements	2022-02-15 Broker services - Prime Broker Agreement	\$0
	Core Scientific, Inc.	All Other Agreements	Prime Broker Agreement	
CoLocation Properties Atlanta LLC (dba Digital Realty)	Core Scientific Operating Company	IT & License Agreements	2019-04-01 Network Services and Colocation - Master Terms and Conditions Agreement	\$0
Computershare Inc.	Core Scientific, Inc.	All Other Agreements	2018-09-07 Other professional services - Transfer Agency and Service Agreement	\$747
	Core Scientific, Inc.	All Other Agreements	Transfer Agency and Service Agreement	
Databricks, Inc.	Core Scientific, Inc.	IT & License Agreements	2022-06-30 Software/Subscription Services - Master Cloud Platform Services Order Form (Q-04327)	\$0
	Core Scientific, Inc.	All Other Agreements	2022-06-30 Software/Subscription Services - Master Cloud Platform Services Order Form (Q-04327)	
	Core Scientific, Inc.	All Other Agreements	Master Cloud Platform Services Order Form (Q-04327)	
	Core Scientific, Inc.	IT & License Agreements	Order Form (Q-12950) dated 2023-02-01	
Datasite LLC	Core Scientific, Inc.	All Other Agreements	2022-07-01 Software Services - Statement of Work	\$8,603
	Core Scientific, Inc.	All Other Agreements	Statement of Work	
DCN, LLC	Core Scientific Operating Company	IT & License Agreements	2021-07-08 Network Services - Master Service Agreement	\$0

## Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

Contract Party	Debtor	Category	Description	Cure Est
Degree, Inc. dba Lattice	Core Scientific, Inc.	All Other Agreements	2022-03-23 Software Services - Statement of Work	\$0
	Core Scientific, Inc.	All Other Agreements	Statement of Work	
Denise Sterling	Core Scientific, Inc.	Employment Agreements	2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement	\$0
Dialog Telecommunications	Core Scientific Operating Company	IT & License Agreements	2019-05-23 Network Services - Agreement for Service	\$420
Dobson Fiber	Core Scientific Operating Company	IT & License Agreements	2021-11-05 Network Services - Quote No. Q-06703	\$7,411
Docusign, Inc.	Core Scientific, Inc.	IT & License Agreements	2022-11-01 Software/Subscription Services - Order Form (Q-00958456)	\$0
	Core Scientific, Inc.	All Other Agreements	2022-11-01 Software/Subscription Services - Order Form (Q-00958456)	
	Core Scientific Operating Company	All Other Agreements	Order Form	
	Core Scientific, Inc.	All Other Agreements	Order Form (Q-00958456)	
Employer Solutions Resources, LLC	Core Scientific Operating Company	All Other Agreements	2021-08-14 professional services - Statement of Work	\$0
	Core Scientific Operating Company	All Other Agreements	Statement of Work	
Equinix LLC	Core Scientific Operating Company	IT & License Agreements	2019-12-15 Network Services and CoLocation - Master Country Agreement (No. 130303)	\$0
Fidelity Funding Services, LLC	Core Scientific Operating Company	Equipment Leases & Sales	2021-03-02 Equipment Lease - Equipment Lease Agreement	\$0
Fidelity Workspace Services LLC	Core Scientific Operating Company	All Other Agreements	2021-10-07 Professional Services and Software Services - First Amendment to Master Services Agreement	\$0
	Core Scientific Operating Company	All Other Agreements	2021-10-07 Software/Subscription Services - Main Services Agreement	
	Core Scientific Operating Company	All Other Agreements	First Amendment to Master Services Agreement	
	Core Scientific Operating Company	All Other Agreements	Main Services Agreement	
Five Star Food Services, Inc. (FIVE STAR)	Core Scientific, Inc.	All Other Agreements	2019-03-01 Professional Services - Vending Services Agreement	\$0
	Core Scientific, Inc.	All Other Agreements	Vending Services Agreement	

## Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

Contract Party	Debtor	Category	Description	Cure Est
Foundry Digital LLC fka DCG Foundry LLC	Core Scientific, Inc.	Customer Contracts	2022-02-02 - Order 6	\$0
	Core Scientific, Inc.	Customer Contracts	2022-09-21 - Master Services Agreement	
	Core Scientific, Inc.	Customer Contracts	2022-10-15 - Order 1	
	Core Scientific Operating Company	Customer Contracts	Master Services Agreement dated 2019-11-23	
	Core Scientific Operating Company	Customer Contracts	Order 5 dated 2021-08-24	
	Core Scientific Operating Company	Customer Contracts	Order 7 dated 2022-02-02	
	Core Scientific Operating Company	All Other Agreements	Side Letter Agreement	
FRANK X SPENCER AND ASSOCIATES, INC.	Core Scientific Operating Company	Construction Services	2021-10-18 Construction Services - SOW No. 1	\$0
	Core Scientific Operating Company	Construction Services	2021-10-27 Construction Services - SOW No. 3	
	Core Scientific Operating Company	Construction Services	2021-11-24 Construction Services - SOW No. 5	
	Core Scientific Operating Company	Construction Services	2021-12-03 Professional Services - SOW No. 6	
	Core Scientific Operating Company	Construction Services	2021-12-29 Construction Services - AIA Document A201-2017	
	Core Scientific Operating Company	All Other Agreements	AIA Document A201-2017	
	Core Scientific Operating Company	All Other Agreements	SOW No. 1	
	Core Scientific Operating Company	All Other Agreements	SOW No. 3	
	Core Scientific Operating Company	All Other Agreements	SOW No. 5	
	Core Scientific Operating Company	All Other Agreements	SOW No. 6	
Frontier Communications of America, Inc.	Core Scientific Operating Company	All Other Agreements	2021-06-14 Internet Services - Services Agreement	\$1,506
	Core Scientific Operating Company	IT & License Agreements	2021-06-14 Network Services - Schedule Number S-5550020406	
	Core Scientific Operating Company	IT & License Agreements	2021-06-14 Network Services - Services Agreement	
	Core Scientific Operating Company	IT & License Agreements	2022-02-25 Network Services - Schedule Number S-5550049010 (EVPL Access)	
	Core Scientific Operating Company	All Other Agreements	Services Agreement	

## Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

Contract Party	Debtor	Category	Description	Cure Est
Garic, Inc.	Core Scientific Operating Company	Equipment Leases & Sales	2019-08-09 Equipment Lease - Master Lease Agreement #2152	\$0
	Core Scientific Operating Company	Equipment Leases & Sales	2019-09-09 Equipment Lease - Equipment Schedule No 1 to Master Lease Agreement No. 2152	
	Core Scientific Operating Company	Equipment Leases & Sales	2019-09-26 Equipment Lease - Equipment Schedule No. 2	
	Core Scientific Operating Company	Equipment Leases & Sales	2021-01-27 Equipment Lease - Equipment Schedule No. 3	
Garry Fife	Core Scientific Operating Company	Equipment Leases & Sales	Renewed equipment lease #1	\$0
	Core Scientific, Inc.	Employment Agreements	2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement	
GENESIS CUSTODY LIMITED	Core Scientific Operating Company	All Other Agreements	2022-01-11 Digital asset storage services - Digital Asset Storage Services Agreement	\$0
	Core Scientific Operating Company	All Other Agreements	Digital Asset Storage Services Agreement	
Google, LLC	Core Scientific Operating Company	All Other Agreements	Google Cloud Master Agreement	\$0
	Core Scientific Operating Company	IT & License Agreements	IT Services - Google Cloud Master Agreement	
	Core Scientific Operating Company	All Other Agreements	IT Services - Google Cloud Master Agreement	
	Core Scientific Operating Company	All Other Agreements	IT Services - Google Cloud Master Agreement	
Holloway, Updike and Bellen, Inc.	Core Scientific Operating Company	Construction Services	2021-11-22 Construction Services - Agreement for Engineering Services for Site Improvements	\$0
	Core Scientific Operating Company	All Other Agreements	Agreement for Engineering Services for Site Improvements	
iGEM Communications LLC dba Globalgig	Core Scientific Operating Company	IT & License Agreements	2021-12-07 Network Services - Master Services Agreement	\$4,522
	Core Scientific Operating Company	IT & License Agreements	2022-01-13 Network Services - Service Order (ATT Unlimited Plan)	
	Core Scientific, Inc.	IT & License Agreements	2022-01-31 Network Services - Service Order (100M License, Denton)	
	Core Scientific, Inc.	IT & License Agreements	2022-07-13 Network Services - Service Order (Musogee)	
Inflection Risk Solutions, LLC dba Goodhire	Core Scientific, Inc.	All Other Agreements	2018-10-19 Professional Services - Order Form (#C-41993)	\$0
	Core Scientific, Inc.	All Other Agreements	Professional Services Agreement	
InforArmor, Inc (known as Allstate Identity Protection)	Core Scientific Operating Company	All Other Agreements	2021-10-01 Benefits - Customer Agreement	\$0
	Core Scientific Operating Company	All Other Agreements	Customer Agreement	
Intrado Digital Media, LLC	Core Scientific Operating Company	All Other Agreements	2021-11-22 Professional Services - Master Services Agreement	\$0
	Core Scientific Operating Company	All Other Agreements	Master Services Agreement	

## Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

Contract Party	Debtor	Category	Description	Cure Est
Ironclad, Inc.	Core Scientific, Inc.	All Other Agreements	2022-04-29 software services - Order Form	\$0
	Core Scientific, Inc.	All Other Agreements	Order Form	
Katharine Hall	Core Scientific, Inc.	Employment Agreements	2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement	\$0
Kelly Services, Inc.	Core Scientific, Inc.	All Other Agreements	2022-02-24 Professional services - Customer Services Agreement	\$0
	Core Scientific, Inc.	All Other Agreements	Customer Services Agreement	
KLDiscovery Ontrack, LLC	Core Scientific, Inc.	All Other Agreements	Statement of Work for Core Scientific	\$203,328
	Core Scientific, Inc.	All Other Agreements	Statement of Work for Core Scientific	
Kristy-Leigh Minehan	Core Scientific Operating Company	IT & License Agreements	Irrevocable Intellectual Property License Agreement dated 2018-08-23	\$0
Lancaster Safety Consulting, Inc.	Core Scientific, Inc.	All Other Agreements	Service Agreement	\$0
Lance Bolender	Core Scientific, Inc.	Employment Agreements	2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement	\$0
Luxor Technology Corporation	Core Scientific, Inc.	IT & License Agreements	Website Linking Agreement dated 2021-06-01	\$0
Marco Technologies LLC	Core Scientific Operating Company	Equipment Leases & Sales	2021-08-27 Equipment Lease; Copiers - Agreement No. 1696436	\$0
Matthew Brown	Core Scientific, Inc.	Employment Agreements	2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement	\$0
Maurice Winter	Core Scientific, Inc.	Employment Agreements	2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement	\$0
MJDII Architects, Inc.	Core Scientific Operating Company	Construction Services	2022-01-07 Construction Services - AIA Document B105-2017	\$0
	Core Scientific, Inc.	Construction Services	2022-02-03 Professional Services - Letter Agreement re additional services No. 1	
	Core Scientific Operating Company	All Other Agreements	AIA Document A201-2017	
	Core Scientific, Inc.	All Other Agreements	Letter Agreement re additional services No. 1	

## Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

Contract Party	Debtor	Category	Description	Cure Est
Murphy Electric Power Board	Core Scientific Operating Company	Power Agreements	2017-12-15 Power Related - Industrial Power Contract	\$0
	Core Scientific Operating Company	Power Agreements	2018-01-01 Power Related - Investment Credit Agreement No. 75208708	
	Core Scientific, Inc.	Power Agreements	Special Prepayment Agreement	
Muskogee City-County Port Authority	Core Scientific Operating Company	All Other Agreements	Real Estate Development Agreement	\$0
Nasdaq Corporate Solutions, LLC	Core Scientific Operating Company	All Other Agreements	2021-10-27 Software Services - Master Services Agreement	\$0
	Core Scientific Operating Company	All Other Agreements	2021-10-27 Software Services - Service Order	
	Core Scientific Operating Company	All Other Agreements	Master Services Agreement	
	Core Scientific Operating Company	All Other Agreements	Service Order	
NAVEX Global, Inc.	Core Scientific Operating Company	All Other Agreements	2021-10-22 Software/Subscription Services - Order Form	\$0
	Core Scientific Operating Company	All Other Agreements	Order Form	
Neal Goldman	Core Scientific, Inc.	Consulting Agreements	2022-10-26 - Independent Director Agreement	\$0
Netgain Solutions, Inc.	Core Scientific, Inc.	All Other Agreements	2022-03-16 Software Services - Order Form (Q #NG1203)	\$0
	Core Scientific, Inc.	All Other Agreements	Order Form (Q #NG1203)	
Nodak Electric Cooperative, Inc.	Core Scientific, Inc.	Power Agreements	2021-09-30 Power Related - 1st Addendum to Electric Service Agreement - Prairie Mining Site	\$210
	Core Scientific Operating Company	Power Agreements	2021-09-30 Power Related - Electric Service Agreement Mining Site	
Norstan Communications, inc. dba Black Box Network Services	Core Scientific, Inc.	All Other Agreements	Statement of Work dated 2023-01-18	\$0
Okta, Inc.	Core Scientific Operating Company	IT & License Agreements	2021-07-09 Software/Subscription Services - Order Form (Q-415322)	\$0
	Core Scientific Operating Company	All Other Agreements	2021-07-09 Software/Subscription Services - Order Form (Q-415322)	
	Core Scientific Operating Company	All Other Agreements	Order Form (Q-415322)	
Oncor Electric Delivery Company LLC	Core Scientific, Inc.	Power Agreements	Encroachment on Easement	\$0



## Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

Contract Party	Debtor	Category	Description	Cure Est
ONIN STAFFING, LLC	Core Scientific, Inc.	All Other Agreements	2022-10-05 Human Resource Services (Denton, TX) - Staffing Agreement	\$0
	Core Scientific, Inc.	All Other Agreements	Staffing Agreement	
Oracle America, Inc.	Core Scientific, Inc.	All Other Agreements	2018-02-27 Software/Subscription Services - Subscription Services Agreement and SOW	\$8,341
	Core Scientific, Inc.	All Other Agreements	Subscription Services Agreement and SOW	
PeopleReady, Inc.	Core Scientific, Inc.	All Other Agreements	2022-04-06 Human Resource Services - Offer to Supply Temporary Associates	\$0
	Core Scientific, Inc.	All Other Agreements	Offer to Supply Temporary Associates	
Q4 Inc	Core Scientific Operating Company	All Other Agreements	2021-05-10 Software/Subscription Services - Order Form	\$0
	Core Scientific Operating Company	All Other Agreements	2021-05-10 Software/Subscription Services - Order Form (Q-65098)	
	Core Scientific Operating Company	All Other Agreements	Order Form	
	Core Scientific Operating Company	All Other Agreements	Order Form (Q-65098)	
Reed, Wells, Benson and Company (RWB)	Core Scientific Operating Company	Construction Services	Construction Services Agreement	\$0
Resound Networks LLC	Core Scientific, Inc.	IT & License Agreements	2022-02-10 Network Services - Business Service Provider Agreement	\$0
	Core Scientific, Inc.	IT & License Agreements	2022-03-01 Network Services - Business Service Provider Agreement	
Rockwell Automation, Inc.	Core Scientific, Inc.	All Other Agreements	Order Form (Q000001) and Pricing Agreement dated 2022-02-28	\$0
Salesforce, inc.	Core Scientific, Inc.	IT & License Agreements	2022-05-18 Software/Subscription Services - Order Form (Q-05763466)	\$0
	Core Scientific, Inc.	All Other Agreements	2022-05-18 Software/Subscription Services - Order Form (Q-05763466)	
	Core Scientific, Inc.	All Other Agreements	Order Form (Q-05763466)	

## Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

Contract Party	Debtor	Category	Description	Cure Est
Securitas Security Services USA, Inc.	Core Scientific Operating Company	All Other Agreements	2021-09-23 Professional Services - Security Services Agreement	\$0
	Core Scientific Operating Company	All Other Agreements	2021-11-29 Professional Services - Amendment to SSA (ND)	
	Core Scientific Operating Company	All Other Agreements	2021-11-29 Professional Services - Security Services Agreement	
	Core Scientific Operating Company	All Other Agreements	2021-12-03 Professional Services - Additional Site Addendum to SSA	
	Core Scientific, Inc.	All Other Agreements	2022-02-15 Professional Services - Additional Site Addendum (to add Denton location)	
	Core Scientific, Inc.	All Other Agreements	2022-04-04 Professional Services - Additional Site Addendum (add cedarvale location)	
	Core Scientific, Inc.	All Other Agreements	2022-04-15 Professional Services - Additional Site Addendum (add Cottonwood location)	
	Core Scientific, Inc.	All Other Agreements	Additional Site Addendum (add cedarvale location)	
	Core Scientific, Inc.	All Other Agreements	Additional Site Addendum (add Cottonwood location)	
	Core Scientific, Inc.	All Other Agreements	Additional Site Addendum (to add Denton location)	
	Core Scientific Operating Company	All Other Agreements	Additional Site Addendum to SSA	
	Core Scientific Operating Company	All Other Agreements	Amendment to SSA (ND)	
	Core Scientific Operating Company	All Other Agreements	Security Services Agreement	
	Core Scientific Operating Company	All Other Agreements	Security Services Agreement	
Sharp Electronics Corporation	Core Scientific, Inc.	Equipment Leases & Sales	Value Lease Agreement dated 6/16/22	\$0
Smartsheet, Inc	Core Scientific, Inc.	All Other Agreements	2022-04-28 Software Services - Order Form Q-1876421	\$0
	Core Scientific, Inc.	All Other Agreements	2022-07-26 Software Services - Order Form (Q2165589)	
	Core Scientific, Inc.	All Other Agreements	Order Form (Q2165589)	
	Core Scientific, Inc.	All Other Agreements	Order Form Q-1876421	
	Core Scientific, Inc.	IT & License Agreements	Order Q-2578887 dated 2023-01-20	
Stretto, Inc.	Core Scientific, Inc.	All Other Agreements	Services Agreement	\$0
Summit Energy Services, Inc.	Core Scientific Operating Company	All Other Agreements	2021-11-22 Professional Services - Hosted Services and Consulting Agreement	\$0
	Core Scientific Operating Company	All Other Agreements	Hosted Services and Consulting Agreement	
SuperAcme Technology (Hong Kong) Limited	Core Scientific, Inc.	All Other Agreements	Termination Agreement of Sales Contract	\$0

## Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

Contract Party	Debtor	Category	Description	Cure Est
SUPPLYBIT, LLC	Core Scientific, Inc.	Equipment Leases & Sales	Asset Purchase and Sale Agreement dated 2022-05-24	\$0
TanMar Rentals, LLC	Core Scientific, Inc.	Equipment Leases & Sales	PO #PO 22-101-01620	\$108,790
Teague Nall and Perkins, Inc. (TNP)	Core Scientific Operating Company	Construction Services	2021-02-11 Professional Services - Amendment 4 to Services Agreement	\$0
	Core Scientific Operating Company	Construction Services	2021-07-22 Professional Services - Authorization for Professional Services	
	Core Scientific Operating Company	Construction Services	2021-08-13 Professional Services - Amendment 1 to Professional Services Agreement	
	Core Scientific Operating Company	Construction Services	2021-11-22 Professional Services - Amendment 2 to Professional Services Agreement	
	Core Scientific Operating Company	Construction Services	2021-12-28 Professional Services - Amendment No. 3 to Professional Services Agreement	
	Core Scientific Operating Company	Construction Services	2022-04-22 Construction Services - Amendment 5 to Professional Services Agreement	
	Core Scientific Operating Company	All Other Agreements	Amendment 1 to Professional Services Agreement	
	Core Scientific Operating Company	All Other Agreements	Amendment 2 to Professional Services Agreement	
	Core Scientific Operating Company	All Other Agreements	Amendment 4 to Services Agreement	
	Core Scientific Operating Company	All Other Agreements	Amendment 5 to Professional Services Agreement	
	Core Scientific Operating Company	All Other Agreements	Authorization for Professional Services	
Tech. Finance. Co., LLC dba Technology Finance Corporation	Core Scientific Operating Company	Equipment Leases & Sales	2019-04-02 Equipment Lease - Master Lease Agreement #2540	\$33,900
	Core Scientific Operating Company	Equipment Leases & Sales	2021-03-26 Equipment Lease - Schedule No. 006	
	Core Scientific Operating Company	Equipment Leases & Sales	Equipment lease dated 2019-05-06	
Temps Plus, Inc.	Core Scientific, Inc.	All Other Agreements	2020-02-25 Professional Services - Statement of Work	\$0
	Core Scientific, Inc.	All Other Agreements	Statement of Work	
TEMPSPLUS OF PADUCAH, INC.	Core Scientific, Inc.	All Other Agreements	2020-01-28 professional services - Mutually Agreeable Staffing Agreement	\$0
	Core Scientific, Inc.	All Other Agreements	Mutually Agreeable Staffing Agreement	

## Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

Contract Party	Debtor	Category	Description	Cure Est
Tennessee Valley Authority (TVA)	Core Scientific Operating Company	Power Agreements	2018-09-01 Power Related - Interruptive Power Product Agreement #71610706 IP30	\$0
	Core Scientific Operating Company	Power Agreements	2019-03-12 Power Related - Firm Power Contract (No. 80198933)	
	Core Scientific Operating Company	Power Agreements	2020-02-14 Power Related - Contract No. 80198933, Supp No 8 (Investment Credit Agt)	
	Core Scientific Operating Company	Power Agreements	2020-04-28 Power related - Curtailment Program - Interruptible Power Product (IP5) Agt #98829859	
	Core Scientific Operating Company	Power Agreements	2020-04-28 Power Related - Supp No 09 (IP Term and Termination Amendment)	
	Core Scientific, Inc.	Power Agreements	Contract Demand Change (150MW), Contract No. 80198933, Supp. No. 13	
	Core Scientific Operating Company	Power Agreements	2020-12-09 Power Related - Contract No. 8019893, Supp No 11 (Performance Assurance Amendment)	
	Core Scientific Operating Company	Power Agreements	2021-02-17 Power Related - Contract No. 80198933, Supp No 12	
	Core Scientific, Inc.	Power Agreements	2022-02-15 Power related - Curtailment Program - Load Reduction Plan Certification Statement	
Texas- New Mexico Power Company	Core Scientific, Inc.	Power Agreements	Interruptible Power Product Amendment, Contract No. 98829859, Supp. No. 2	\$0
	Core Scientific, Inc.	Power Agreements	Interruptible Power Product, Contract No. 71610706 effective 2018-09-01, Supp. No. 1	
Thomason Reuters Tax & Accounting	Core Scientific, Inc.	Power Agreements	Transmission/Substation Facility Extension Agreement Dated 8/27/21	\$0
	Core Scientific Operating Company	Power Agreements	ELECTRIC FACILITIES EXTENSION AGREEMENT Dated 8/19/21	
Todd DuChene	Core Scientific Operating Company	All Other Agreements	2022-07-01 Software/Subscription Services - Invoice dated 04/19/22	\$0
	Core Scientific Operating Company	All Other Agreements	Invoice dated 04/19/22	
Toro Data Labs, Inc. dba Bigeye	Core Scientific, Inc.	Employment Agreements	2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement	\$0
Toyota Industries Commercial Finance Inc OR Vesco Industrial Trucks of Hickory, Inc. dba Toyota Commercial Finance	Core Scientific, Inc.	IT & License Agreements	2022-05-13 Software/Subscription Services - Order Form dated 05/13/2022	\$0
	Core Scientific, Inc.	All Other Agreements	2022-05-13 Software/Subscription Services - Order Form dated 05/13/2022	
	Core Scientific, Inc.	IT & License Agreements	2022-05-13 Software/Subscription Services - Saas Master Software Agreement	
	Core Scientific, Inc.	All Other Agreements	2022-05-13 Software/Subscription Services - Saas Master Software Agreement	
	Core Scientific, Inc.	All Other Agreements	Order Form dated 05/13/2022	
	Core Scientific, Inc.	All Other Agreements	Saas Master Software Agreement	
Toyota Industries Commercial Finance Inc OR Vesco Industrial Trucks of Hickory, Inc. dba Toyota Commercial Finance	Core Scientific Operating Company	Equipment Leases & Sales	2020-03-26 Equipment Lease - Forklifts - Master Lease Agreement - Forklifts	\$0

## Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

Contract Party	Debtor	Category	Description	Cure Est
TriNet HR III, Inc.	Core Scientific, Inc.	All Other Agreements	2018-03-01 Payroll services - TriNet Technology Services Requisition Form	\$0
	Core Scientific, Inc.	All Other Agreements	2022-11-02 Payroll Services - TriNet Services Agreement Addendum	
	Core Scientific, Inc.	All Other Agreements	TriNet Services Agreement Addendum	
	Core Scientific, Inc.	All Other Agreements	TriNet Technology Services Requisition Form	
TSC, Inc.	Core Scientific, Inc.	All Other Agreements	2022-01-21 Professional Services - Service Agreement	\$0
	Core Scientific, Inc.	All Other Agreements	Service Agreement	
Two Degrees division of Slalom, LLC	Core Scientific Operating Company	All Other Agreements	2021-03-23 Human Resource Services - Master Services Agreement	\$0
	Core Scientific, Inc.	All Other Agreements	2022-06-08 professional services - Statement of Work dated 06/8/22	
	Core Scientific Operating Company	All Other Agreements	Master Services Agreement	
	Core Scientific, Inc.	All Other Agreements	Statement of Work	
	Core Scientific Operating Company	All Other Agreements	Statement of Work	
	Core Scientific, Inc.	All Other Agreements	Statement of Work dated 06/8/22	
US Digital Mining and Hosting Co., LLC	Core Scientific, Inc.	Customer Contracts	2022-02-15 - Order 2	\$0
	Core Scientific, Inc.	Customer Contracts	2022-08-29 - Master Services Agreement	
	Core Scientific, Inc.	Customer Contracts	2022-11-15 - Order 3	
	Core Scientific, Inc.	Customer Contracts	2022-11-30 - Order Form #4	
	Core Scientific, Inc.	Customer Contracts	2022-12-15 - Order 1	
Validus Power Corp.	Core Scientific, Inc.	Suppliers	2022-03-04 Purchase of Miners - Sales and Purchase Agreement	\$0
VFS, L.L.C.	Core Scientific Operating Company	Equipment Leases & Sales	2019-06-27 Equipment Lease - Master Equipment Lease Agreement	\$210,745
	Core Scientific Operating Company	Equipment Leases & Sales	2021-03-17 Equipment Lease - Schedule No. 005	
	Core Scientific Operating Company	Equipment Leases & Sales	2021-07-01 Equipment Lease - Schedule No. 002	
	Core Scientific Operating Company	Equipment Leases & Sales	2021-11-01 Equipment Lease - Schedule No. 003	
	Core Scientific Operating Company	Equipment Leases & Sales	2022-01-01 Equipment Lease - Schedule No. 004	
Voltus, Inc.	Core Scientific, Inc.	Power Agreements	2022-04-29 Professional Services - Distributed Energy Resource Agreement	\$0
	Core Scientific, Inc.	Power Agreements	Distributed Energy Resource Agreement	
Waste Disposal Solutions of North Carolina, Inc.	Core Scientific, Inc.	Equipment Leases & Sales	Equipment Lease	\$0

## Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

Contract Party	Debtor	Category	Description	Cure Est
Windstream Communications	Core Scientific Operating Company	IT & License Agreements	2020-01-13 Network Services - Service Agreement and Amendment, Quote #1930683 & #2053277	\$2,688
	Core Scientific Operating Company	IT & License Agreements	2021-09-10 Network Services - Amendment to Service Agreement and Quote #2337055	
	Core Scientific Operating Company	IT & License Agreements	2021-11-04 Network Services - Amendment to Service Agreement and Quote #2371433	
	Core Scientific Operating Company	IT & License Agreements	2021-11-16 Network Services - Order (Q2373308)	
Workday, Inc.	Core Scientific, Inc.	All Other Agreements	2022-06-01 Software/Subscription Services - Order Form 00356977	\$0
	Core Scientific, Inc.	All Other Agreements	Order Form 00356977	
Workiva, Inc	Core Scientific Operating Company	All Other Agreements	2021-09-09 Software Services - SOW 070821-11510	\$0
	Core Scientific Operating Company	All Other Agreements	2021-09-15 Software Services - Order 070821-11510	
	Core Scientific, Inc.	All Other Agreements	2022-03-18 Software services - Statement of Work 110421-1600	
	Core Scientific, Inc.	All Other Agreements	2022-09-28 Software Services - Statement of Work 091922-10029	
	Core Scientific Operating Company	All Other Agreements	Order 070821-11510	
	Core Scientific Operating Company	All Other Agreements	SOW 070821-11510	
	Core Scientific, Inc.	All Other Agreements	Statement of Work 091922-10029	
	Core Scientific, Inc.	All Other Agreements	Statement of Work 110421-1600	
XC Container LLC	Core Scientific, Inc.	Equipment Leases & Sales	Storage Connexes (Rental)	\$4,026
ZetaMinusOne, LLC	Core Scientific, Inc.	All Other Agreements	2022-03-23 Staffing Services - Services Agreement	\$0
	Core Scientific, Inc.	All Other Agreements	Services Agreement	
	Core Scientific, Inc.	All Other Agreements	Services Agreement	
	Core Scientific, Inc.	All Other Agreements	Statement of Work	
Zoominfo	Core Scientific Operating Company	All Other Agreements	2021-04-26 - Purchase Order (Q-403824) and T&Cs	\$0
	Core Scientific Operating Company	IT & License Agreements	2021-04-26 Software/Subscription Services - Order Form (Q403824)	
	Core Scientific Operating Company	All Other Agreements	2021-04-26 Software/Subscription Services - Order Form (Q403824)	
	Core Scientific Operating Company	All Other Agreements	Purchase Order (Q-403824) and T&Cs	

**Schedule 2**

**Redline**

Core Scientific, Inc., et al.  
Cure changes

Contract Party	Debtor	Category	Description	Cure Est	Prior Amt.	Change
Amazon Web Services, Inc.	Core Scientific Operating Company	IT & License Agreements	AWS Customer Agreement	\$61,990	\$ 66,720	\$ (4,731)
BalsamWest Fiber Net	Core Scientific Operating Company	IT & License Agreements	2019-04-30 Network Services - Service Order (Quote #43585-42746)	\$4,916	\$ 4,907	\$ 9
Callahan Mechanical Contractors	Core Scientific, Inc.	All Other Agreements	2019-08-06 Construction Services - Preventive HVAC Quarterly Maintenance Proposal	\$3,318	\$ 3,312	\$ 6
	Core Scientific, Inc.	All Other Agreements	Preventive HVAC Quarterly Maintenance Proposal			
Centurylink Communications LLC dba Lumen	Core Scientific Operating Company	IT & License Agreements	2019-01-17 Network Services - Quote Number 11385682	\$737	\$ -	\$ 736
	Core Scientific Operating Company	IT & License Agreements	2019-12-16 Network Services - Master Service Agreement			
	Core Scientific Operating Company	IT & License Agreements	2020-07-28 Network Services - Order No. 12039929			
	Core Scientific Operating Company	IT & License Agreements	2021-03-23 Network Services - Service Order (Grand forks)			
Charter Communications Operating LLC dba Spectrum	Core Scientific Operating Company	IT & License Agreements	2020-01-10 Network Services - Enterprise Ethernet Service Level Agreement and Order #11568570	\$14,398	\$ 14,371	\$ 27
	Core Scientific Operating Company	IT & License Agreements	2022-02-08 Network Services - Enterprise Service Agreement			
Cogent Communications, Inc.	Core Scientific Operating Company	IT & License Agreements	2019-06-27 Network Services - Network Services T&C North America and Order No 1-300314962	\$841	\$ 839	\$ 1
Computershare Inc.	Core Scientific, Inc.	All Other Agreements	2018-09-07 Other professional services - Transfer Agency and Service Agreement	\$747	\$ 746	\$ 1
	Core Scientific, Inc.	All Other Agreements	Transfer Agency and Service Agreement			
Datasite LLC	Core Scientific, Inc.	All Other Agreements	2022-07-01 Software Services - Statement of Work	\$8,603	\$ 8,587	\$ 16
	Core Scientific, Inc.	All Other Agreements	Statement of Work			
Dialog Telecommunications	Core Scientific Operating Company	IT & License Agreements	2019-05-23 Network Services - Agreement for Service	\$420	\$ 419	\$ 1
Dobson Fiber	Core Scientific Operating Company	IT & License Agreements	2021-11-05 Network Services - Quote No. Q-06703	\$7,411	\$ 7,397	\$ 14
Frontier Communications of America, Inc.	Core Scientific Operating Company	All Other Agreements	2021-06-14 Internet Services - Services Agreement	\$1,506	\$ 1,503	\$ 2
	Core Scientific Operating Company	IT & License Agreements	2021-06-14 Network Services - Schedule Number S-5550020406			
	Core Scientific Operating Company	IT & License Agreements	2021-06-14 Network Services - Services Agreement			
	Core Scientific Operating Company	IT & License Agreements	2022-02-25 Network Services - Schedule Number S-5550049010 (EVPL Access)			
	Core Scientific Operating Company	All Other Agreements	Services Agreement			
iGEM Communications LLC dba Globalgig	Core Scientific Operating Company	IT & License Agreements	2021-12-07 Network Services - Master Services Agreement	\$4,522	\$ 4,513	\$ 8
	Core Scientific Operating Company	IT & License Agreements	2022-01-13 Network Services - Service Order (ATT Unlimited Plan)			
	Core Scientific, Inc.	IT & License Agreements	2022-01-31 Network Services - Service Order (100M License, Denton)			
	Core Scientific, Inc.	IT & License Agreements	2022-07-13 Network Services - Service Order (Musogee)			



## Cure changes

## Contract Party

	Debtor	Category	Description	Cure Est	Prior Amt.	Change
KLDiscovery Ontrack, LLC	Core Scientific, Inc.	All Other Agreements	Statement of Work for Core Scientific	\$203,328	\$ -	\$ 203,328
	Core Scientific, Inc.	All Other Agreements	Statement of Work for Core Scientific			
Oracle America, Inc.	Core Scientific, Inc.	All Other Agreements	2018-02-27 Software/Subscription Services - Subscription Services Agreement and SOW	\$8,341	\$ 8,231	\$ 109
	Core Scientific, Inc.	All Other Agreements	Subscription Services Agreement and SOW			
TanMar Rentals, LLC	Core Scientific, Inc.	Equipment Leases & Sales	PO #PO 22-101-01620	\$108,790	\$ 108,586	\$ 203
VFS, L.L.C.	Core Scientific Operating Company	Equipment Leases & Sales	2019-06-27 Equipment Lease - Master Equipment Lease Agreement	\$210,745	\$ 105,373	\$ 105,372
	Core Scientific Operating Company	Equipment Leases & Sales	2021-03-17 Equipment Lease - Schedule No. 005			
	Core Scientific Operating Company	Equipment Leases & Sales	2021-07-01 Equipment Lease - Schedule No. 002			
	Core Scientific Operating Company	Equipment Leases & Sales	2021-11-01 Equipment Lease - Schedule No. 003			
	Core Scientific Operating Company	Equipment Leases & Sales	2022-01-01 Equipment Lease - Schedule No. 004			
Windstream Communications	Core Scientific Operating Company	IT & License Agreements	2020-01-13 Network Services - Service Agreement and Amendment, Quote #1930683 & #2053277	\$2,688	\$ 2,683	\$ 5
	Core Scientific Operating Company	IT & License Agreements	2021-09-10 Network Services - Amendment to Service Agreement and Quote #2337055			
	Core Scientific Operating Company	IT & License Agreements	2021-11-04 Network Services - Amendment to Service Agreement and Quote #2371433			
	Core Scientific Operating Company	IT & License Agreements	2021-11-16 Network Services - Order (Q2373308)			
XC Container LLC	Core Scientific, Inc.	Equipment Leases & Sales	Storage Connexes (Rental)	\$4,026	\$ 4,019	\$ 7

## Contracts added to the assumption list

Contract Party	Debtor	Category	Description	Cure Est
Bitmain Technologies Georgia Limited	Core Scientific, Inc.	Customer Contracts	Repair Order 1 dated 2022-08-01 (to MSA dated 2021-09-07)	
Tennessee Valley Authority (TVA)	Core Scientific, Inc.	Power Agreements	Contract Demand Change (150MW), Contract No. 80198933, Supp. No. 13	
	Core Scientific, Inc.	Power Agreements	Interruptible Power Product Amendment, Contract No. 98829859, Supp. No. 2	
	Core Scientific, Inc.	Power Agreements	Interruptible Power Product, Contract No. 71610706 effective 2018-09-01, Supp. No. 1	